

Fill in this information to identify the case:

Debtor name **William Holdings, LLC**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**

Case number (if known) **2:22-bk-14708-DS**

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ Amended Schedule **List of 20 Largest Creditors**
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

9/12/2022 x Ks KAMERON SEGAL

Signature of individual signing on behalf of debtor

Kameron Segal

Printed name

CEO

Position or relationship to debtor

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Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
A2/Beverlywood/AA A Pest Control PO Box 249 Lawndale, CA 90260		Pest control				\$129.00
Athens Services 14048 East Valley Blvd. La Puente, CA 91746		Trash bill for Cherokee Ave				\$244.00
Franchise Tax Board Bankruptcy Section MS: A-340 PO Box 2952 Sacramento, CA 95812-2952		Unpaid taxes				Unknown
IRS P.O. Box 7346 Philadelphia, PA 19101		Unpaid tax				Unknown
LADWP 111 N. Hope St. Los Angeles, CA 90012		Utility for Ben Ave				\$16,019.77
Mercedes Benz Financial 14372 Heritage Pkwy, Fort Worth, TX 76177		2020 Mercedes-Benz GLS4 (leased vehicle)		\$43,000.00	\$0.00	\$43,000.00
Republic Services 12949 Telegraph Rd. Santa Fe Springs, CA 90670		Utility for Ben Ave				\$2,503.00
Reveles Landscaping 15888 Roxford St., Sylmar, CA 91342		Services				\$225.00

Debtor **William Holdings, LLC**
Name

Case number (if known) **2:22-bk-14708-DS**

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
SCE 2244 Walnut Grove Ave Rosemead, CA 91770		Utility bill				\$0.00
SoCal Gas 1801 S. Atlantic Blvd. Monterey Park, CA 91754		Gas bill				\$0.00
U.S. Small Business Administration c/o Elan S. Levey 300 N. Los Angeles Street Fed. Bldg. Rm. 7516 Los Angeles, CA 90012		Assets of the Debtor per UCC Financing Statement	Disputed	\$486,000.80	\$0.00	\$486,000.80

**United States Bankruptcy Court
Central District of California**

In re **William Holdings, LLC**

Debtor(s)

Case No.
Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Kameron Segal 7190 Sunset Blvd. Ste. 290 Los Angeles, CA 90046			99%
Kameron Segal Corporation 7190 Sunset Blvd, Ste. 290 Los Angeles, CA 90046			1%


DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, Kameron Segal, the **CEO** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date

9/12/2022

Signature


Kameron Segal

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

STATEMENT OF RELATED CASES
INFORMATION REQUIRED BY LBR 1015-2
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at **Los Angeles**, California.

Date:

9/12/2022



Kameron Segal

Signature of Debtor 1

Signature of Debtor 2

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amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from Schedule A/B.....	\$ 27,364,200.00
1b. Total personal property: Copy line 91A from Schedule A/B.....	\$ 225,562.00
1c. Total of all property: Copy line 92 from Schedule A/B.....	\$ 27,589,762.00

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....	\$ 17,641,358.61
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F.....	\$ 0.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....	+\$ 19,120.77
4. Total liabilities Lines 2 + 3a + 3b	\$ 17,660,479.38

Fill in this information to identify the case:

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Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of
debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account
number

3.1. **First Citizens Bank**
checking account ending in 8018 **\$75,000.00**

3.2. **First Citizens Bank**
checking account ending in 7798 **\$1,500.00**

3.3. **First Citizens Bank**
checking account ending in 7838 **\$500.00**

3.4. **First Citizens Bank**
checking account ending in 4348 **\$500.00**

3.5. **First Citizens Bank**
checking account ending in 7763 **\$800.00**

3.6. **First Citizens Bank**
checking account ending in 7803 **\$2,000.00**

4. Other cash equivalents (Identify all)

Debtor **William Holdings, LLC**
Name

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5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$80,300.00

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

	\$125,000.00			
11a. 90 days old or less:	(uncollected rents)	-	0.00	\$125,000.00
	face amount		doubtful or uncollectible accounts	

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$125,000.00

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
☐ Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

General description
Include year, make, model, and identification numbers
(i.e., VIN, HIN, or N-number)

**Net book value of
debtor's interest**
(Where available)

**Valuation method used
for current value**

**Current value of
debtor's interest**

Debtor William Holdings, LLC Case number (If known) 2:22-bk-14708-DS
Name

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1. 2020 Mercedes-Benz GLS4 (leased vehicle) \$0.00 \$0.00

47.2. 2007 Toyota Tundra with 150,000 miles. The vehicle is paid in full. \$0.00 \$7,262.00

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**
Refrigerators and stove in all the units \$0.00 \$13,000.00

51. **Total of Part 8.** \$20,262.00

Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. <u>5616 Lexington Ave., Los Angeles, CA 90038 (29 units apartment building)</u>	<u>100%</u>	<u>\$0.00</u>		<u>\$7,500,000.00</u>
55.2. <u>1847 North Cherokee St., Los Angeles, CA 90028 (19 units apartment building)</u>	<u>100%</u>	<u>\$0.00</u>		<u>\$5,500,000.00</u>

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55.3.	126 N. Lake St., Los Angeles, CA 90006 (6 unit multi-family apartment building)	100%	\$0.00	\$1,713,600.00
55.4.	5731 Carlton Way, Los Angeles, CA 90028 (12 units apartment building)	100%	\$0.00	\$2,937,600.00
55.5.	6821 Ben Ave, Los Angeles, CA 91605 (7 unit apartment building)	100%	\$0.00	\$2,000,000.00
55.6.	3256 Dos Palos, Los Angeles, CA 90068 (2 unit building)	100%	\$0.00	\$2,400,000.00
55.7.	6650 Emmet Terrace, Los Angeles, CA (7 unit apartment building)	100%	\$0.00	\$2,500,000.00
55.8.	7135 Hollywood Blvd., #701, Los Angeles, CA 90046 (condo unit)	100%	\$0.00	\$913,000.00
55.9.	5617 Virginia Ave., Los Angeles, CA 90038 (13 unit apartment building)	100%	\$0.00	\$1,900,000.00

56. Total of Part 9.

\$27,364,200.00

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9?

☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

☒ No. Go to Part 11.
☐ Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

Debtor **William Holdings, LLC**
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- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Current value of
debtor's interest

71. **Notes receivable**
Description (include name of obligor)
72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)
73. **Interests in insurance policies or annuities**
74. **Causes of action against third parties (whether or not a lawsuit
has been filed)**
75. **Other contingent and unliquidated claims or causes of action of
every nature, including counterclaims of the debtor and rights to
set off claims**
Debtor may have claims against Phil Fahey, Brent
Carrier, Elizabeth Zeeland, Jennifer Tom, Joy Gallardo,
Jacqueline Sandoval, Julianne Diaz, Rondald Diaz, Ira
Mandel for fraud, identify theft, embezzlement, larceny
by trick
- Nature of claim _____
Amount requested \$0.00

Unknown

76. **Trusts, equitable or future interests in property**
77. **Other property of any kind not already listed** Examples: Season tickets,
country club membership
78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90.
79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
☒ No
☐ Yes

\$0.00

Debtor **William Holdings, LLC**
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Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$80,300.00	
81. Deposits and prepayments. Copy line 9, Part 2.	\$0.00	
82. Accounts receivable. Copy line 12, Part 3.	\$125,000.00	
83. Investments. Copy line 17, Part 4.	\$0.00	
84. Inventory. Copy line 23, Part 5.	\$0.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$0.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$20,262.00	
88. Real property. Copy line 56, Part 9.....>		\$27,364,200.00
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00	
90. All other assets. Copy line 78, Part 11.	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$225,562.00	+ 91b. \$27,364,200.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$27,589,762.00

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United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**

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Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A	Column B
Amount of claim	Value of collateral that supports this claim
Do not deduct the value of collateral.	
\$1,450,000.00	\$2,000,000.00

2.1 Axos Bank

Creditor's Name

**Attn: Michelle Barisdale
4350 La Jolla Village Dr.
Ste. 140
San Diego, CA 92122**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2017

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

**1. Axos Bank
2. Los Angeles County Tax Collector**

Describe debtor's property that is subject to a lien

6821 Ben Ave, Los Angeles, CA 91605 (7 unit apartment building)

Describe the lien

Deed of Trust

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.2 Chase Bank

Creditor's Name

**1111 Polaris Pkwy
Columbus, OH 43240**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2005

Last 4 digits of account number

Describe debtor's property that is subject to a lien

6650 Emmet Terrace, Los Angeles, CA (7 unit apartment building)

Describe the lien

Mortgage

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

\$1,127,168.26

\$2,500,000.00

Debtor **William Holdings, LLC**
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8848

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

1. Chase Bank
2. Michael and Ann Popovich

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.3 **Frank Romanose**

Creditor's Name

**4557 Camillia Ave
North Hollywood, CA 91602**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

7/10/2007

Last 4 digits of account number

5006

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

1. Standard Oil Credit Investments LLC
2. Los Angeles County Tax Collector
3. Frank Romanose
4. Satinder Sadhar

Describe debtor's property that is subject to a lien

5731 Carlton Way, Los Angeles, CA 90028 (12 units apartment building)

\$470,000.00

\$2,937,600.00

Describe the lien

Promissory Note

Is the creditor an insider or related party?

☐ No

☒ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.4 **Hollywood Versailles Tower HOA**

Creditor's Name

**c/o Ross Morgan & Co.
PO Box 512019
Los Angeles, CA 90051**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2000

Last 4 digits of account number

6622

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

7135 Hollywood Blvd., #701, Los Angeles, CA 90046 (condo unit)

\$0.00

\$913,000.00

Describe the lien

HOA Dues

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Debtor **William Holdings, LLC**
Name

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☐ No

☒ Yes. Specify each creditor,
including this creditor and its relative
priority.

1. Newrez

2. Los Angeles County Tax
Collector

3. Hollywood Versailles
Tower HOA

☐ Contingent

☐ Unliquidated

☐ Disputed

2.5 **Los Angeles County Tax
Collector**

Creditor's Name

**225 N. Hill St., #1
Los Angeles, CA 90012**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2022

Last 4 digits of account number

5016

Do multiple creditors have an
interest in the same property? #

☐ No

☒ Yes. Specify each creditor,
including this creditor and its relative
priority.

Specified on line 2.3

Describe debtor's property that is subject to a lien

**5731 Carlton Way, Los Angeles, CA 90028 (12
units apartment building)**

\$26,110.00

\$2,937,600.00

Describe the lien

Property Tax

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.6 **Los Angeles County Tax
Collector**

Creditor's Name

**225 N. Hill St., #1
Los Angeles, CA 90012**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2022

Last 4 digits of account number

3010

Do multiple creditors have an
interest in the same property?

☐ No

☒ Yes. Specify each creditor,
including this creditor and its relative
priority.

1. Pacific Premier Bank

2. Los Angeles County Tax
Collector

Describe debtor's property that is subject to a lien

**1847 North Cherokee St., Los Angeles, CA
90028 (19 units apartment building)**

\$51,590.00

\$5,500,000.00

Describe the lien

Property tax

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

Debtor **William Holdings, LLC**
Name

Case number (if known)

2:22-bk-14708-DS

2.7 Los Angeles County Tax Collector

Creditor's Name

**225 N. Hill St., #1
Los Angeles, CA 90012**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2022

Last 4 digits of account number

7005

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

**1. Pacific Premier Bank
2. Los Angeles County Tax Collector**

Describe debtor's property that is subject to a lien

**5616 Lexington Ave., Los Angeles, CA 90038
(29 units apartment building)**

\$48,933.00

\$7,500,000.00

Describe the lien

Property tax

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.8 Los Angeles County Tax Collector

Creditor's Name

**225 N. Hill St., #1
Los Angeles, CA 90012**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2022

Last 4 digits of account number

0035

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

**1. Pacific Premier Bank
2. Los Angeles County Tax Collector**

Describe debtor's property that is subject to a lien

**126 N. Lake St., Los Angeles, CA 90006 (6
unit multi-family apartment building)**

\$12,661.00

\$1,713,600.00

Describe the lien

Property tax

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.9 Los Angeles County Tax Collector

Creditor's Name

**225 N. Hill St., #1
Los Angeles, CA 90012**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**6821 Ben Ave, Los Angeles, CA 91605 (7 unit
apartment building)**

\$19,174.00

\$2,000,000.00

Describe the lien

Property tax

Is the creditor an insider or related party?

☒ No

Debtor **William Holdings, LLC**
Name

Case number (if known)

2:22-bk-14708-DS

Creditor's email address, if known

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

2022

Last 4 digits of account number

4006

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1
0 **Los Angeles County Tax Collector**

Creditor's Name

**225 N. Hill St., #1
Los Angeles, CA 90012**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2022

Last 4 digits of account number

0023

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

**1. Specialized Portfolio Servicing
2. Los Angeles County Tax Collector**

Describe debtor's property that is subject to a lien

3256 Dos Palos, Los Angeles, CA 90068 (2 unit building)

\$22,985.00

\$2,400,000.00

Describe the lien

Property tax

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1
1 **Los Angeles County Tax Collector**

Creditor's Name

**225 N. Hill St., #1
Los Angeles, CA 90012**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2022

Last 4 digits of account number

7016

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

5617 Virginia Ave., Los Angeles, CA 90038 (13 unit apartment building)

\$3,500.00

\$1,900,000.00

Describe the lien

Property tax

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Debtor **William Holdings, LLC**

Case number (if known)

2:22-bk-14708-DS

Name

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

1. Los Angeles County Tax Collector
2. Specialized Portfolio Servicing

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1
2 **Los Angeles County Tax Collector**

Creditor's Name

225 N. Hill St., #1
Los Angeles, CA 90012

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2022

Last 4 digits of account number
1084

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.4

Describe debtor's property that is subject to a lien

\$0.00

\$913,000.00

7135 Hollywood Blvd., #701, Los Angeles, CA 90046 (condo unit)

Describe the lien

Property tax

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1
3 **Mercedes Benz Financial**

Creditor's Name

14372 Heritage Pkwy,
Fort Worth, TX 76177

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2/8/2020

Last 4 digits of account number
0001

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$43,000.00

\$0.00

2020 Mercedes-Benz GLS4 (leased vehicle)

Describe the lien

Auto lease

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1
4 **Michael and Ann Popovich**

Describe debtor's property that is subject to a lien

\$350,000.00

\$2,500,000.00

Debtor **William Holdings, LLC**
Name

Case number (if known)

2:22-bk-14708-DS

Creditor's Name

**172 Mission Oaks Rd
Fallbrook, CA 92028**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

8/21/2014

Last 4 digits of account number

7034

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.2

6650 Emmet Terrace, Los Angeles, CA (7 unit apartment building)

Describe the lien

Promissory Note

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.1
5

Newrez

Creditor's Name

**123 N. Lake Ave Ste. 100
Pasadena, CA 91101**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2000

Last 4 digits of account number

5224

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.4

Describe debtor's property that is subject to a lien

7135 Hollywood Blvd., #701, Los Angeles, CA 90046 (condo unit)

\$546,618.77

\$913,000.00

Describe the lien

Loan

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.1
6

Pacific Premier Bank

Creditor's Name

**17901 Von Karman Ave.
Ste. 1200
Irvine, CA 92614**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

6/2015

Last 4 digits of account number

Describe debtor's property that is subject to a lien

5616 Lexington Ave., Los Angeles, CA 90038 (29 units apartment building)

\$5,342,483.00

\$7,500,000.00

Describe the lien

Deed of Trust

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Debtor **William Holdings, LLC**
Name

Case number (if known)

2:22-bk-14708-DS

5913

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.7

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.1
7

Pacific Premier Bank

Creditor's Name

**17901 Von Karman Ave.
Ste. 1200**

Irvine, CA 92614

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2017

Last 4 digits of account number

6471

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.6

Describe debtor's property that is subject to a lien

**1847 North Cherokee St., Los Angeles, CA
90028 (19 units apartment building)**

\$3,100,800.00

\$5,500,000.00

Describe the lien

Deed of Trust

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.1
8

Pacific Premier Bank

Creditor's Name

**17901 Von Karman Ave.
Ste. 1200**

Irvine, CA 92614

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2017

Last 4 digits of account number

6417

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.8

Describe debtor's property that is subject to a lien

**126 N. Lake St., Los Angeles, CA 90006 (6
unit multi-family apartment building)**

\$1,193,313.00

\$1,713,600.00

Describe the lien

Deed of Trust

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.1
9

Satinder Sadhar

Describe debtor's property that is subject to a lien

\$300,000.00

\$2,937,600.00

Debtor **William Holdings, LLC**
Name

Case number (if known)

2:22-bk-14708-DS

Creditor's Name
**17 Angelo Court
Monroe Township, NJ
08831**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2017

Last 4 digits of account number

Do multiple creditors have an
interest in the same property?

☐ No

☒ Yes. Specify each creditor,
including this creditor and its relative
priority.

Specified on line 2.3

**5731 Carlton Way, Los Angeles, CA 90028 (12
units apartment building)**

Describe the lien

Deed of Trust

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

**2.2
0 Specialized Portfolio
Servicing**

Creditor's Name

**8742 Lucent Blvd., Ste. 300
Littleton, CO 80129**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2005

Last 4 digits of account number

2549

Do multiple creditors have an
interest in the same property?

☐ No

☒ Yes. Specify each creditor,
including this creditor and its relative
priority.

Specified on line 2.10

Describe debtor's property that is subject to a lien

**3256 Dos Palos, Los Angeles, CA 90068 (2
unit building)**

\$532,021.78

\$2,400,000.00

Describe the lien

Deed of Trust

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

**2.2
1 Specialized Portfolio
Servicing**

Creditor's Name

**8742 Lucent Blvd., Ste. 300
Littleton, CO 80129**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2018

Last 4 digits of account number

Describe debtor's property that is subject to a lien

**5617 Virginia Ave., Los Angeles, CA 90038 (13
unit apartment building)**

\$1,100,000.00

\$1,900,000.00

Describe the lien

Deed of Trust

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Debtor **William Holdings, LLC**
Name

Case number (if known) **2:22-bk-14708-DS**

Do multiple creditors have an interest in the same property?
☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.
Specified on line 2.11

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.2 Standard Oil Credit Investments LLC

Creditor's Name

**113 N. San Vicente Blvd.,
Ste. 300
Beverly Hills, CA 90211**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2017

Last 4 digits of account number

Do multiple creditors have an interest in the same property?
☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.
Specified on line 2.3

Describe debtor's property that is subject to a lien

5731 Carlton Way, Los Angeles, CA 90028 (12 units apartment building)

\$1,415,000.00

\$2,937,600.00

Describe the lien

Deed of Trust

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.2 U.S. Small Business Administration

Creditor's Name

**c/o Elan S. Levey
300 N. Los Angeles Street
Fed. Bldg. Rm. 7516
Los Angeles, CA 90012**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

06/29/2020

Last 4 digits of account number

0002

Do multiple creditors have an interest in the same property?
☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Assets of the Debtor per UCC Financing Statement

\$486,000.80

\$0.00

Describe the lien

UCC Financing Statement

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$17,641,358.
61**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

Debtor **William Holdings, LLC**
Name

Case number (if known) **2:22-bk-14708-DS**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did
you enter the related creditor?

Last 4 digits of
account number for
this entity

Axos Bank
PO Box 80471
City of Industry, CA 91716

Line 2.22

Axos Bank
4350 La Jolla Village Dr., Ste. 140
San Diego, CA 92122

Line 2.22

Los Angeles County Tax Collector
Bankruptcy Unit
PO Box 54110
Los Angeles, CA 90054-0027

Line 2.5

NewRez
c/o PHH Mortgage
1 Mortgage Way Mount
Mount Laurel, NJ 08054

Line 2.15

NewRez
c/o Phh Mortgage
P.O. Box 5452
Mount Laurel, NJ 08054

Line 2.15

Opus Bank
19900 MaCarthur Blvd., 12th Fl
Irvine, CA 92612

Line 2.17

Pacific Premier Bank
c/o Knapp Petersen Clarke
550 North Brand Blvd., Ste. 1500
Glendale, CA 91203

Line 2.16

Pacific Premier Bank
c/o Knapp Petersen Clarke
550 North Brand Blvd., Ste. 1500
Glendale, CA 91203

Line 2.17

Pacific Premier Bank
c/o Knapp Petersen Clarke
550 North Brand Blvd., Ste. 1500
Glendale, CA 91203

Line 2.18

Specialized Loan Servicing
c/o Investment Mortgage Company, LL
31194 La Baya Dr. #106
Thousand Oaks, CA 91362

Line 2.20

Fill in this information to identify the case:

Debtor name **William Holdings, LLC**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**

Case number (if known) **2:22-bk-14708-DS**

☐ Check if this is an
amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address
**Franchise Tax Board
Bankruptcy Section MS: A-340
PO Box 2952
Sacramento, CA 95812-2952**

Date or dates debt was incurred

Last 4 digits of account number **2469**

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Unpaid taxes

Is the claim subject to offset?

- ☒ No
☐ Yes

Total claim Priority amount

Unknown Unknown

2.2 Priority creditor's name and mailing address
**IRS
P.O. Box 7346
Philadelphia, PA 19101**

Date or dates debt was incurred
2022

Last 4 digits of account number **2469**

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Unpaid tax

Is the claim subject to offset?

- ☒ No
☐ Yes

Unknown Unknown

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Debtor **William Holdings, LLC**
Name

Case number (if known)

2:22-bk-14708-DS

3.1	Nonpriority creditor's name and mailing address A2/Beverlywood/AAA Pest Control PO Box 249 Lawndale, CA 90260 Date(s) debt was incurred <u>2022</u> Last 4 digits of account number <u>n/a</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Pest control</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$129.00
3.2	Nonpriority creditor's name and mailing address Athens Services 14048 East Valley Blvd. La Puente, CA 91746 Date(s) debt was incurred <u>2022</u> Last 4 digits of account number <u>5595</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trash bill for Cherokee Ave</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$244.00
3.3	Nonpriority creditor's name and mailing address LADWP 111 N. Hope St. Los Angeles, CA 90012 Date(s) debt was incurred <u>9/5/2018</u> Last 4 digits of account number <u>1000</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility for Ben Ave</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$16,019.77
3.4	Nonpriority creditor's name and mailing address Republic Services 12949 Telegraph Rd. Santa Fe Springs, CA 90670 Date(s) debt was incurred <u>2022</u> Last 4 digits of account number <u>9768</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility for Ben Ave</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,503.00
3.5	Nonpriority creditor's name and mailing address Reveles Landscaping 15888 Roxford St., Sylmar, CA 91342 Date(s) debt was incurred <u>20018</u> Last 4 digits of account number <u>9963</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$225.00
3.6	Nonpriority creditor's name and mailing address SCE 2244 Walnut Grove Ave Rosemead, CA 91770 Date(s) debt was incurred <u>2018</u> Last 4 digits of account number <u>n/a</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility bill</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.7	Nonpriority creditor's name and mailing address SoCal Gas 1801 S. Atlantic Blvd. Monterey Park, CA 91754 Date(s) debt was incurred <u>2018</u> Last 4 digits of account number <u>5001</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Gas bill</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

Debtor **William Holdings, LLC**
Name

Case number (if known) **2:22-bk-14708-DS**

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the
related creditor (if any) listed?

Last 4 digits of
account number, if
any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

		Total of claim amounts
5a.	\$	0.00
5b.	+	\$ 19,120.77
5c.	\$	19,120.77

Fill in this information to identify the case:

Debtor name William Holdings, LLC

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) 2:22-bk-14708-DS

☐ Check if this is an
amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal*

Property

(Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with
whom the debtor has an executory contract or unexpired
lease

2.1. State what the contract or
lease is for and the nature of
the debtor's interest

Debtor is in the
process of gathering
the information for the
lease agreements,
management
agreement, and any
other executory
contracts and
unexpired leases.
Amended Schedule G
will be filed.

State the term remaining

List the contract number of any
government contract

Lease Agreements

Fill in this information to identify the case:

Debtor name **William Holdings, LLC**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**

Case number (if known) **2:22-bk-14708-DS**

☐ Check if this is an
amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1 Kameron Segal	7190 Sunset Blvd. Ste. 290 Los Angeles, CA 90046	Chase Bank	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2 Kameron Segal	7190 Sunset Blvd. Ste. 290 Los Angeles, CA 90046	Newrez	<input checked="" type="checkbox"/> D <u>2.15</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3 Kameron Segal	7190 Sunset Blvd. Ste. 290 Los Angeles, CA 90046	Specialized Portfolio Servicing	<input checked="" type="checkbox"/> D <u>2.20</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Fill in this information to identify the case:

Debtor name William Holdings, LLC

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) 2:22-bk-14708-DS

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2022 to Filing Date

☒ Operating a business

\$75,000.00

☐ Other _____

For prior year:
From 1/01/2021 to 12/31/2021

☒ Operating a business

\$900,000.00

☐ Other _____

For year before that:
From 1/01/2020 to 12/31/2020

☒ Operating a business

\$200,000.00

☐ Other _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from
each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **William Holdings, LLC**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. Mercedes Benz Financial 14372 Heritage Pkwy, Fort Worth, TX 76177	June 2022 July 2022 August 2022	\$3,300.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Auto Lease</u>

4. **Payments or other transfers of property made within 1 year before filing this case that benefited any insider**
List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Kameron Segal 7190 Sunset Blvd. Ste. 290 Los Angeles, CA 90046 Debtor's Principal	2022	\$20,000.00	Operating the business

5. **Repossessions, foreclosures, and returns**
List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. **Setoffs**
List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	-----------------------------------------	-----------------------	--------

Part 3: Legal Actions or Assignments

7. **Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**
List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
---------------------------	----------------	------------------------------------	----------------

8. **Assignments and receivership**
List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions**

Debtor **William Holdings, LLC**Case number (if known) **2:22-bk-14708-DS**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	-------------------------------------------	-------------	-------

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
------------------------------------------------------------	------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	---------------	------------------------

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Law Offices of Michael Jay Berger 9454 Wilshire Boulevard, 6th floor Beverly Hills, CA 90212	Attorney Fees	8/24/2022	\$20,000.00
Email or website address michael.berger@bankruptcypower.com			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
-----------------------------------	------------------------------------------------------------------------------------	------------------------	-----------------------

Debtor **William Holdings, LLC**Case number (if known) **2:22-bk-14708-DS**

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange Debtor's Counsel is investigating the effect of an agreement entitled KLFJ Partnership Agreement that purports to transfer interests in Debtor's property.	Date transfer was made	Total amount or value
13.1 KLFJ Partnership Agreement		August 12, 2022	Unknown

Relationship to debtor

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address

Dates of occupancy
From-To**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☐ No. Go to Part 9.☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services
the debtor providesIf debtor provides meals
and housing, number of
patients in debtor's care**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☐ No.☐ Yes. State the nature of the information collected and retained.**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☐ No. Go to Part 10.☐ Yes. Does the debtor serve as plan administrator?**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ NoneFinancial Institution name and
AddressLast 4 digits of
account numberType of account or
instrumentDate account was
closed, sold,
moved, or
transferredLast balance
before closing or
transfer**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this

Debtor **William Holdings, LLC**

Case number (if known) **2:22-bk-14708-DS**

case.

☐ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
-----------------------------------------	----------------------------------------------	-----------------------------	----------------------------

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☐ No.

☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☐ No.

☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

☐ No.

☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Debtor **William Holdings, LLC**

Case number (if known) **2:22-bk-14708-DS**

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Date of service

From-To

26a.1. **Leon Tsipis**
17337 Ventura Blvd., Ste. 100
Encino, CA 91316

2017 - present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address

If any books of account and records are unavailable, explain why

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of Interest, if any
Kameron Segal	7190 Sunset Blvd. Ste. 290 Los Angeles, CA 90046	Chief Executive Officer	99%

Name	Address	Position and nature of any interest	% of interest, if any
Juan Wilfredo Pesante	100 Briers Ridge Fayetteville, GA 30214	Chief Financial Officer	

Debtor **William Holdings, LLC**Case number (if known) **2:22-bk-14708-DS**

Name	Address	Position and nature of any interest	% of interest, if any
Frank Romanose	4557 Camellia Ave North Hollywood, CA 91602	Chief Information Officer	
Name	Address	Position and nature of any interest	% of interest, if any
Daishon Simmons	4236 Sublime Trail Atlanta, GA 30349	Chief Operating Officer	
Name	Address	Position and nature of any interest	% of interest, if any
Kameron Segal Corporation	7190 Sunset Blvd, Ste. 290 Los Angeles, CA 90046	Shareholder	1%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Kameron Segal 7190 Sunset Blvd. Ste. 290 Los Angeles, CA 90046	\$8,000.00	8/2022	Operating the business
	Relationship to debtor CEO			
30.2	Juan Wilfredo Pesante 100 Briers Ridge Fayetteville, GA 30214	\$8,000.00	8/2022	Operating the business
	Relationship to debtor CFO			
30.3	Frank Romanose 4557 Camellia Ave North Hollywood, CA 91602	\$8,000.00	8/2022	Operating the business
	Relationship to debtor CIO			
30.4	Daishon Simmons 4236 Sublime Trail Atlanta, GA 30349	\$8,000.00	8/2022	Operating the business
	Relationship to debtor COO			

Debtor **William Holdings, LLC**

Case number (if known) **2:22-bk-14708-DS**

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

9/12/2022

Signature of individual signing on behalf of the debtor

Kameron Segal
Printed name

Position or relationship to debtor **CEO**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court
Central District of California**

In re **William Holdings, LLC**

Debtor(s)

Case No. **2:22-bk-14708-DS**
Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept A RETAINER OF	\$	<u>20,000.00</u>
Prior to the filing of this statement I have received A RETAINER OF	\$	<u>20,000.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Date

9/12/2022

Michael Jay Berger

Signature of Attorney

Law Offices of Michael Jay Berger

9454 Wilshire Boulevard, 6th floor

Beverly Hills, CA 90212

(310) 271-6223 Fax: (310) 271-9805

michael.berger@bankruptcypower.com

Name of law firm

Attorney or Party Name, Address, Telephone & FAX Nos.,
State Bar No. & Email Address
Michael Jay Berger (SBN 100291)
Law Offices of Michael Jay Berger
9454 Wilshire Boulevard, 6th floor
Beverly Hills, CA 90212
Tel.: (310) 271-6223 Fax: (310) 271-9805
michael.berger@bankruptcypower.com

FOR COURT USE ONLY

- ☐ Debtor(s) appearing without an attorney
☒ Attorney for Debtor: **William Holdings, LLC**

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA**

In re:

William Holdings, LLC

CASE NO.: 2:22-bk-14708-DS

CHAPTER: 11

**VERIFICATION OF MASTER
MAILING LIST OF CREDITORS**

[LBR 1007-1(a)]

Debtor(s).

Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of _____ sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date: 9/12/2022

KS KANDERAY SEGAL
Signature of Debtor 1

Date: _____

Signature of Debtor 2 (joint debtor) (if applicable)

Date: 9/12/2022

[Signature]
Signature of Attorney for Debtor (if applicable)

William Holdings, LLC
7190 W. Sunset Blvd., Ste. 290
Los Angeles, CA 90046

Michael Jay Berger
Law Offices of Michael Jay Berger
9454 Wilshire Boulevard, 6th floor
Beverly Hills, CA 90212

A2/Beverlywood/AAA Pest Control
PO Box 249
Lawndale, CA 90260

Athens Services
14048 East Valley Blvd.
La Puente, CA 91746

Axos Bank
Attn: Michelle Barisdale
4350 La Jolla Village Dr. Ste. 140
San Diego, CA 92122

Axos Bank
PO Box 80471
City of Industry, CA 91716

Axos Bank
4350 La Jolla Village Dr., Ste. 140
San Diego, CA 92122

Chase Bank
1111 Polaris Pkwy
Columbus, OH 43240

Franchise Tax Board
Bankruptcy Section MS: A-340
PO Box 2952
Sacramento, CA 95812-2952

Frank Romanose
4557 Camillia Ave
North Hollywood, CA 91602

Hollywood Versailles Tower HOA
c/o Ross Morgan & Co.
PO Box 512019
Los Angeles, CA 90051

IRS
P.O. Box 7346
Philadelphia, PA 19101

Kameron Segal
7190 Sunset Blvd. Ste. 290
Los Angeles, CA 90046

LADWP
111 N. Hope St.
Los Angeles, CA 90012

Lease Agreements

Los Angeles Counrty Tax Collector
Bankruptcy Unit
PO Box 54110
Los Angeles, CA 90054-0027

Los Angeles County Tax Collector
225 N. Hill St., #1
Los Angeles, CA 90012

Mercedes Benz Financial
14372 Heritage Pkwy,
Fort Worth, TX 76177

Michael and Ann Popovich
172 Mission Oaks Rd
Fallbrook, CA 92028

Newrez
123 N. Lake Ave Ste. 100
Pasadena, CA 91101

NewRez
c/o PHH Mortgage
1 Mortgage Way Mount
Mount Laurel, NJ 08054

NewRez
c/o Phh Mortgage
P.O. Box 5452
Mount Laurel, NJ 08054

Opus Bank
19900 MaCarthur Blvd., 12th Fl
Irvine, CA 92612

Pacific Premier Bank
17901 Von Karman Ave. Ste. 1200
Irvine, CA 92614

Pacific Premier Bank
c/o Knapp Petersen Clarke
550 North Brand Blvd., Ste. 1500
Glendale, CA 91203

Republic Services
12949 Telegraph Rd.
Santa Fe Springs, CA 90670

Reveles Landscaping
15888 Roxford St.,
Sylmar, CA 91342

Satinder Sadhar
17 Angelo Court
Monroe Township, NJ 08831

SCE
2244 Walnut Grove Ave
Rosemead, CA 91770

SoCal Gas
1801 S. Atlantic Blvd.
Monterey Park, CA 91754

Specialized Loan Servicing
c/o Investment Mortgage Company, LL
31194 La Baya Dr. #106
Thousand Oaks, CA 91362

Specialized Portfolio Servicing
8742 Lucent Blvd., Ste. 300
Littleton, CO 80129

Standard Oil Credit Investments LLC
113 N. San Vicente BLvd., Ste. 300
Beverly Hills, CA 90211

U.S. Small Business Administration
c/o Elan S. Levey
300 N. Los Angeles Street
Fed. Bldg. Rm. 7516
Los Angeles, CA 90012